



APPLICATION TO PRESENT

Please type in the gray areas only. The gray areas will expand as you type to accommodate your information. Use the tab key to move to the next gray area. Please do not exceed the word limits.

Should your company be approved to present, you will be invoiced a \$295 presenter fee. This includes registration to the entire event for your presenter, including all meal functions and networking cocktail reception, two presentation time slots over the course of the event, opportunity to request mentoring from a member of the Advisory Board, dedicated company page in the event guidebook, opportunity to exhibit at a discounted rate, and your company name, url and profile listed on the event website. As a presenting company, two (2) additional members of your organization may attend for the special rate of \$500 each.

CONTACT INFORMATION	
Company Name: Sky Train Corporation (STC)	
Street Address: 2599 Dolly Bay Dr Suite T308	
City: Palm Harbor State: FL Zip Code: 34684 Country: US	
Telephone Number: (727) 939-2177	Fax Number: (727) 939-1271
Website Address: www.skytraincorp.com public; http://home1.gte.net/stco/usgte.htm administrative	

COMPANY PROFILE & BACKGROUND	
Company Description (not to exceed 200 words): Sky Train Corporation (STC) is a licensed engineering firm, approved by the Florida Department of Transportation. The staff of STC has experience in management, traditional steel-wheel railroad engineering and operations management. Together the 23 stockholders of STC have patent protection covering (3) three Overhead-Suspended Light Rail (OSLR) transit systems and three more pending. STC model 100 has been successfully peer reviewed. The STC200 and 300 features further increased energy reduction, calculated to be 40 to 70% compared to non-regenerative rail systems. STC300 is also designed to have the lowest cost structure. System improvements such as faster, less massive switches and crossovers have been disclosed to the patent office in 2003. They are waiting for funding and detailed modeling, resulting in 6 – 12 patents. STC functions as a technical consultant providing a custom solution for each client. Working with other consultants, to develop the OSLR service, defining routes, levels of service, sizes and speeds of trains, station locations, designs and vendor selection. Currently, STC has a 47% joint venture in the United Kingdom with representation in the United Arab Emirates, Trinidad & Tobago Korea and Thailand. We are ready to build the most productive transit systems in the world, joining the multi-billion dollar market!	
Date Company was Established: 1995	Total Number of Employees: 5
Previous Equity Investment (to-date): \$ 4,280,000	Desired Equity Investment (for next round): \$ 2,000,000
Status (check one box only): Development <input checked="" type="checkbox"/> Revenue <input type="checkbox"/> Profitable <input type="checkbox"/>	
Ownership (check one box only): Private <input checked="" type="checkbox"/> or Public <input type="checkbox"/>	
Last 12 Months' Revenue (if applicable): Less than \$1 M: <input checked="" type="checkbox"/> \$1 M - \$5 M: <input type="checkbox"/> \$6 M - \$10 M: <input type="checkbox"/> Greater than \$11 M: <input type="checkbox"/>	
List of Current Institutional Investors: Florida's Technological Research Authority and 23 Stockholders.	

Market Opportunity/Business Strategy (not to exceed 75 words) The market size is \$6 billion for vehicles (Bombardier 2000 annual report), and we expect to win at least 2 clients yielding 0.3% or \$20 million sales. Our structure, produced in an automated configuration, and switches, add another revenue opportunity of \$18 to \$24 billion, resulting in another \$50+ million per completion. Vertical business integration will be limited. We will stay very mobile, able to move tooling into most locations, training a local workforce.
Product/Services Description: 3 levels of improved elevated rearranged rail transportation for passengers & freight
Space your Company/Technology Participates in (check all that apply): Electric <input checked="" type="checkbox"/> Environmental <input checked="" type="checkbox"/> Gas <input type="checkbox"/> Oil <input type="checkbox"/> Other <input checked="" type="checkbox"/>
Differentiating Factors (what makes your offering a better choice): Double Superelevation=great speed and rider comfort; Regeneration=low energy use; Rearranged light rail=standard components, many vendors, energy saving, trained workers; Suspended design=intermodal, locked for safety, shortened transfer distance, low stations, improved viewing for security

Competitor (current significant competitors): Bombardier, Siemens, Mitsubishi all use multiple rubber tired products
Customers (current significant customers): The Florida "Musum Of Science and Industry" MOSI, the US's largest interactive musum on 74 acres, funding of \$2,000,000 was budgeted this year but not funded; The 92% funded Connecticut Science Center now under construction; Ramoji Film City, Hyderabad, India @2,000 acres; Six Flags, NJ; Taman Safari Indonesia; and participation in a US\$2.5 billion initiative in Trinidad and Tobago. Several others in Florida and California have possibilities if funded.
Alliances/Partnerships (list only those which are important to your strategy): ARC masterplanner; ARUP system design; Alcatel signalling; Colorado Railcar; Curtis Instruments; vrious localized assembly shops.

Awards (list any awards that your organization has received for product(s), service(s) or management accomplishments): The second Futurist Workshop, sponsored by the President's National Science and Technology Council (NSTC) in 2000, short-listed Sky Train Technology winning the "High Capacity" position with three others.

Press Coverage (include copies of any major press coverage you have received in the past 12 months): We have been listed in Technology reviews. A list of enhanced data including a movie of operation of our model and associated web sites of partners are at: http://www.skytraincorp.com/links.htm . See chronology of progress of the National Science Foundation study updated event http://www.rttg.org/pdf/alt_tech/Appendix_B.pdf on page B82. We had three competitors, as shown in the original study on our public web site. We have compiled and available a CD with voice-over explaining the "History and Technology of Monorails" amongst other relevant information. It also addresses "Natures Fury, safety and security solutions and shows two 3 minute TV video Clips from Fox 13 and BayNews 9 a CNN affiliate. Are listed in several professional publications & web information sites. The DOE/MOSI Interactive monorail is at http://home1.gte.net/stco/usgte.htm

MANAGEMENT TEAM (Include all key employees):	
Name: Jan H Zicha PE	
Title: Director of Operations	
Telephone Number: (301) 322-5233 - Fax/Phone	Fax Number: (240) 383-0579 cell
Email: janzicha@cs.com	
Years with Company: 4	
Key Experiences: Registered Professional Civil Engineer with architectual and railroad prowess. Master of Science, Major in Civil Engineering Transportation Infrastructures/Railway track and structures, European Engineering Diploma, MS. Co Founder of TRB High Speed Rail Comittee, 17 years chairman.	
<ul style="list-style-type: none"> • Extensive domestic and international consulting experience in the design, research and development of railway track and structures for high-speed rail lines, rapid transit lines and railroads for mixed traffic operations. • Rail wear mitigation, corrugation studies and rail grinding. Theoretical studies related to track/train interaction, track dynamics, and dynamic of underlying soils. • Track maintenance experience, maintenance-oriented railway infrastructure design, field inspection, filed surveying, and assessment of track condition using remote sensing methods of engineering geophysics • Extensive experience in all aspects of track components that include research, development, design, manufacturing, testing, field monitoring, maintenance, replacement, disposal, repair of defective wooden and concrete ties using fiber reinforced plastic. • Extensive experience in the design, construction and inspection of track groups within stations, yards, depots and classification yards. Track layouts generation in AUTOCAD. • Geotechnical exploration of railway roadbed by remote sensing methods of engineering geophysics for track maintenance planning and construction quality control • Extensive alignment design and track geometry experience, upgrading existing conventional track for high speed operations, introduction of advanced spirals into track geometry. • Development of trackwork standards and design criteria, authorship of design standards for high-speed rail lines in Korea for 225 Mph (350 km/h) speed, knowledge of AREMA, UIC, CEN and EU Interoperability codes, as well as Asian Codes of Japan, Korea, China and Thailand. Development of recommended trackwork practices for AREMA Manuals, Rail Transportation Committee of ASCE, and High Speed Rail Association. ETC. 	
Ectensive leadership positions in structures and many nations premier projects.	

Name: Karl W Guenther JR	
Title: Director Project Administration and Engineering	
Telephone Number: (727) 399-3517	Fax Number: () -
Email: :Kguenther@linvatec.com	
Years with Company: 16	

Key Experiences: Mr. Guenther is currently Research and Development Group Director for Linvatec, a division of Con Med (formerly Bristol Meyers Squibb). Prior to that, Mr. Guenther spent six years at Honeywell Space Systems developing and building the inertial guidance system for the Trident II missiles, and a new generation computer system for the space shuttle's main engine controllers. Mr. Guenther's experience includes circuit board construction, inertial guidance systems, main engine control, electron beam welding, micro-machining and presently managing research and development work for microsurgery medical products. Mr. Guenther has also worked with other major companies including: Shutt Medical, Rocketdyne, Marshall Space Flight Center, Stennis Space Flight Center and the Kennedy Space Flight Center. Karl W. Guenther Jr. is the son of Karl and Nancy Guenther.

Name: Bharat (Brad) Aggarwal PE MCP	
Title: Director of Projects	
Telephone Number: (416) 546-7465	Fax Number: (416) 546-9465
Email:	
Years with Company: 4	
Key Experiences: Joins STC spearheading a futuristic suspended monorail patent, with international experience in Environmental and Project Planning for Municipal services, environmental and subdivision development, involved with highways, a thermal power station, and concrete bridge structures.	
Mr. Aggarwal has worked on computer integrated machine-readable card systems, access control applications, computer applications in civil engineering, document storage and retrieval including enterprise resource and planning.	

Name: Jose R. Danon Ph.D. PE	
Title: Principal in Charge of Construction	
Telephone Number: (813) 991-5424	Fax Number: (813) 991-5424
Email: jorda14@yahoo.com	
Years with Company: 12	
Key Experiences: Dr. Danon has managed and designed structures consisting of concrete (cast in place and precast), steel, masonry and wood in commercial and industrial buildings, bridges, parking garages, churches and navy facilities. Dr. Danon was responsible for full supervision of these projects, fee proposals, structural design and specifications, construction documents and inspection. Dr. Danon's transportation experience includes surveying, materials, highway design, pavement design and testing, railroad design and urban transportation systems. Other projects Dr. Danon had considerable construction input in involve hotels, hospitals, shopping malls, petrochemical plants, nuclear containment building analysis and high-rise structures, including the 75 story Texas Commerce Tower. Dr. Danon also assisted in the Corpus Christi Bridge, the first segmental cantilevered concrete bridge in the United States, writing the computer simulation program for its model and building.	

Name: Wilfred Sergeant PE	
Title: Director of Sky Rail UK LTD, is patent participant	
Telephone Number: (727) 582-9286	Fax Number: () -
Email: Wilfstco@gte.net	
Years with Company: 10	
Key Experiences: Mr. Sergeant is a member of the Institution of Electrical Engineers, and the Institution of Mechanical Engineers in the United Kingdom, as well as the Order of Engineers in Quebec. Mr. Sergeant has over 30 years management experience with the Canadian National Railways. Mr. Sergeant brings extensive knowledge and management experience of main line railways, long distance railways, and high speed passenger and freight trains to Sky Train. Prior to joining Sky Train, Mr. Sergeant had direct management responsibilities for the rail commuter service in Toronto called GO-TRANSIT. Mr. Sergeant's years of experience and education provide him with a thorough understanding of all requirements involved in transportation including vehicle weight, required acceleration, engine power, braking, line power demands of electrical systems, strength and power demands of systems and adhesive factors of wheel/rail interfaces. Early in his career, Mr. Sergeant worked for the English Electric Company and the London Subway System. Mr. Sergeant graduated with honor degrees in both Mechanical Engineering and Electrical Engineering.	

EXECUTIVE WHO WILL BE MAKING PRESENTATION	
Name: Karl W Guenther	Job Title: CEO Chairman STC, President Chairman of Sky Rail UK LTD 47% joint venture
Telephone Number: (727) 939-2177	Email: karl.guenther@skytraincorp.com
Please Describe Previous Work Experience (not to exceed 60 words): An advocate of aviation transportation, at age 17 had passed all CAP/USAF courses, instructing and maintaining instrument flight trainers. Awarded Jet Flight Training and others. With a design & built shop constructed machines. A fan of railroading since high school is now serving on several transportation advisory comities. Has served in leadership rolls in many arenas, lecturing on transportation needs.	

Please Describe Educational Background (not to exceed 25 words): "Who's Who" national directory, Engineering Physics at Uofl, completed his BS in Engineering at IIT. Pursuing an MBA, is a licensed MTM Instructor from UM.

SUBMITTAL CONTACT INFORMATION

Date: September 18, 2006

Form Prepared by: Karl Guenther

Title: CEO

Telephone Number: (727) 939-2177

Fax Number: (727) 939-1271

Email: kguenther@skytraincorp.com

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